

Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 72

Specification Number: 26799

Name of Contractor: PAUL BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: \$1,040,632.00

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541

Submission Date:

**CITY OF CHICAGO
BLANKET RELEASE**

Original (Department)

SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
11/07/2007	8634	72	26799	50086541	A		1

DELIVER TO: 38-038

038-0030
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602-2500

ORDERED FROM:

PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD (EFT)
CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: NICK AHRENS 744-7751
PO DESCRIPTION: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST					
1	1	96842 GENERAL CONSTRUCTION - PUBLIC WORKS RELATED	1,040,632.00	USD	1.00	1,040,632.00					
JB5-022.E; MAJOR RENOVATION; P-6-080; BATCHMAN; CIP 130-22-31971											
Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT	RPT CAT	GENRL	FUTR	TOTAL COST
1	007	0C12	0382005	1557	220540	0000	12120151	000000	00000	0000	1,040,632.00
SHIPMENT TOTAL:											1,040,632.00
RELEASE TOTAL:											1,040,632.00

APPROVAL:

[Signature]
SIGNATURE _____
DATE 11/13/07

[Signature]
SIGNATURE _____
DATE 11/9/07

[Signature] *[Signature]*
CPD _____
Date

07 NOV 13 PM 2:31

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order. Submit the original invoice to the department referenced above. Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase. This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago
 Department of General Services
 30 North LaSalle Street
 Chicago, IL 60602

To: Department of General Services

Date: October 29, 2007

Sub-Order Total: **1,040,632.00**

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JB5-022.E Streets & Sanitation Renovation

Specification, loan or other identifying number: 8634

2. Name of Contractor: City of Chicago - DGS - Paul Borg Const.

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Kinsale Contracting Group, Inc.	648 Blackhawk Drive Westmont, IL, 60559	Non	Subcontractor	\$152,000.00 Est.
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$189,852.00 Est.
Service Mechanical Industries	3060 N. Kennicott Ave. Arlington Heights, IL, 60004	Non	Subcontractor	\$3,885.00 Est.
P.J.C. Construction, Inc.	205 S. Walkup Ave. Crystal Lake, IL, 60014	Non	Subcontractor	\$11,500.00 Est.
All Phase Electric	1229 E. Algonquin Rd Arlington Heights, IL, 60005	Non	Subcontractor	\$384,055.00 Est.
Environmental Systems, Inc.	W223 N603 Saratoga Drive Waukesha, WI, 53186	Non	Subcontractor	\$110,000.00 Est.
K & S Automatic Sprinklers, Inc.	2619 Congress St. Beltwood, IL, 60104	Non	Subcontractor	\$69,340.00 Est.
Universal Ironworks, Inc.	1135 S. Kolmar Ave. Chicago, IL, 60624	MBE	Subcontractor	\$120,000.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED _____

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

Signature *James C. ...*

Date 10/29/07

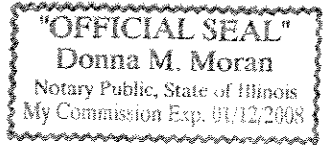
JAMES BRNILL
Name (Type or Print)

PROJECT MANAGER
Title

Subscribed and sworn to before me

this 29th day of October 20 07

Donna M. Moran
Notary Public Signature





City of Chicago
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña
Commissioner

Suite 3700
30 North LaSalle Street
Chicago, Illinois 60602-2586
(312) 742-3124
(312) 744-9883 (FAX)
<http://www.cityofchicago.org>

July 13 2007

Ms. Barbara A. Lumpkin
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

07/13/07 3:10

Attn: Catherine Mellon
JOC Manager

Re: JOC Project Number: JB5-022.D / P-6-080
Project Title: 23rd & Ashland - Office Renovation
Address: 2352 South Ashland
Estimated Cost: 2,600,000.00
Specification Number: 26799 (1)
Funding Source: 007-OC12-038-2005-1557-0540-12120

DWO
OK
7/23/07

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Mike Batchman at (312) 744-1107 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña
Commissioner

APPROVED: PB 7/23/07
Barbara A. Lumpkin
Chief Procurement Officer

Approved: Nicholas Ahrens
Mary Capecci
Arthur Andros

NEIGHBORHOODS





The Department of General Services

Attachment A

Utilizing JOC For City Construction Projects

Street & Sanitation
2352 South Ashland

Project No: JB5-022.D

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Major renovation of the old Dept. of Water complex to include new ADA access, elevator, HVAC, electrical distribution & Interior improvement. Facility is slated to house Dept of Streets & Sans - Forestry/Rodent Control & Street Ops. This is a multi-phased project to include MEP (mechanical, electrical & plumbing) purchase & installations and interior renovations

This packages includes pricing, purchasing and delivering to the construction site all MEP equipment items as identified by the Design Team. This includes the RTU, Chair lift, Elevator, Condensing boilers, & hot water heaters with condensation tanks.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

From previous Job Orders (022.A to 022.C), the JOC Contractor has performed work at 23rd and Ashland and is familiar with the job site.

The \$2.6 million for the referenced project will be divided into several individual Job Orders. We have decided to phase the work so we can meet the completion deadline of December 2007. The attached MOA is to be used for the following phased Job Orders:

- 022.D - Demolition and Pre-Purchase of Equipment with Long Lead Times
- 022.E - De-Watering of Basement and Installation of Pumping System
- 022.F - Mechanical and Plumbing Installation
- 022.G - Electrical Distribution
- 022.H - Finishes

There is a deadline of December 2007 for a number of reasons. The completed facility at 23rd and Ashland is going to house the following divisions of Streets and Sanitation: Street Operations, Forestry and Rodent Control.

The Forestry Division is currently located in a facility whose lease expires in December 2007. The current plan is to have 23rd and Ashland complete so Forestry can move locations. It is believed that if the City has to renew the lease at Forstry's current location, the rent will significantly increase. The facility at 23rd and Ashland will be renovated at some point and it is our hope to renovate in enough time so that Forestry does not have to renew the lease and incur additional expenses.

The division of Rodent Control is currently located in a building that is being vacated. The City has elected not to heat the building as the building is nearly empty. Without heat, Rodent Control cannot stay in the building. If the 23rd and Ashland Facility is completed by December, Rodent Control can move directly into the new space without having to incur the additional expenses of leasing a different facility, moving to that facility for a year and then moving again to 23rd and Ashland.

JOC is the only procurement method in which we can accomplish the work by December 2007. The design is currently 50% complete. The demolition portion of the work will be finalized this week and we will be issuing a Job Order for demolition / long lead items. As the design for each phase in finalized, we will finalize a Proposal and issue

a Sub Order Release. Traditional bidding does not allow for us to start work within the next (30) days or phase the project. If we were to traditional bid the project, the design would not be complete until September 2007, Awards would be made around november 2007 and would not allow enough time to complete construction by December 2007. The City would have renew the lease for the Forestry Dept at a significantly higher rate. The City would also have to find a new location for Rodent Control and pay additional expense for the 2nd move from the new location to 23rd and Ashland. It is in the City's best interest to complete the project using JOC so we can complete the space and allow Forestry, Rodent Control and Street Operations to move in and set up operations.

- 3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

This project requires the use of virtually every trades in the industry. We are using in-house trades when scheduling & availability are not problematic.

- 4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

We do not anticipate NPP items exceeding 25%.

- 5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

Term contracts are being used when possible.