

Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 65

Specification Number: 26799

Name of Contractor: PAUL - BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

Dollar Amount of Release: \$ 958,556.02

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541

Submission Date:

**CITY OF CHICAGO
BLANKET RELEASE**

Original (Department)

SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
08/22/2007	8634	65	26799	50086541	A		1

DELIVER TO: 38-038

038-0030
30 N. LA SALLE ST.
ROOM 3700
Chicago, IL 60602-2500

ORDERED FROM:

PAUL BORG CONSTRUCTION CO INC
2007 S MARSHALL BLVD
CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID
TITLE TO PASS ON DELIVERY

CONTACT: NICK AHRENS 744-7751
PO DESCRIPTION: JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Ship Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842 GENERAL CONSTRUCTION - PUBLIC WORKS RELATED	958,556.02	USD	1.00	958,556.02
JB5-043.A; HVAC & LIGHTING CONTROLS; P-7-051; HANSEN; CIP 130-02-1059						
		Dist BFY FUND COST CTR APPR ACCNT ACTV PROJECT RPT CAT GENRL FUTR				
		1 007 0C12 0382005 1237 220540 0000 12025151 000000 00000 0000				958,556.02
SHIPMENT TOTAL:						958,556.02
RELEASE TOTAL:						958,556.02

APPROVAL:

[Signature] 9/14/07
SIGNATURE DATE

[Signature] 8/30/07
SIGNATURE DATE

[Signature] PE 9/15/07
CPO Date

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.
Submit the original invoice to the department referenced above.
Mark all packages and papers with the purchase number.
Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.
This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago
 Department of General Services
 30 North LaSalle Street
 Chicago, IL 60602

To: Department of General Services

Date: July 27, 2007

Sub-Order Total: 958,556.02

Disclosure of Retained Parties

A. Definitions and Disclosure Requirements

- As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
- Pursuant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
- The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
- "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

B. Certification

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JB5-043.A 1869 W. Pershing Security, Lighting, Starters, Drives, Cable & HVAC Controls

Specification, loan or other identifying number: 8634

2. Name of Contractor: City of Chicago - DGS - Paul Borg Const.

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	Relationship (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated)
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$63,140.02 Est.
Environmental Systems, Inc.	W223 N603 Saratoga Drive Waukesha, WI, 53186	Non	Subcontractor	\$893,656.00 Est.
K-Plus Mechanical, Inc.	600 W. Van Buren Street Suite 1000	Non	Subcontractor	\$1,760.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED _____

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no material information has been withheld.

7/27/07

JAMES CORNISH

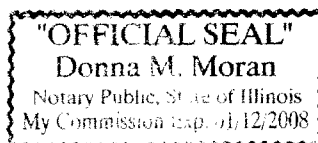
Date

(Name or Print)

PROJECT MANAGER

Title

sworn to before me
 day of July 20 07





City of Chicago
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña
Commissioner

Suite 3700
30 North LaSalle Street
Chicago, Illinois 60602-2586
(312) 742-3124
(312) 744-9883 (FAX)
<http://www.cityofchicago.org>

August 16 2007

Ms. Barbara A. Lumpkin
Chief Procurement Officer
Department of Procurement Services
City Hall, Room 403
121 North LaSalle Street
Chicago, IL 60602

Attn: Catherine Mellon
JOC Manager

Re: JOC Project Number: JB5-043.A / P-7-051
Project Title: 1869 Pershing Bld Renovation - HVAC & Lighting Controls
Address: 1869 W. Pershing
Estimated Cost: 1,000,000.00
Specification Number: 26799 (1)
Funding Source: 07-0C12-38-2005-1237-0540-12025-151


Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.


Please direct all technical inquiries to Project Manager Ivan Hansen at (312) 742-1336 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.



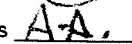
Sincerely,



Michi E. Peña
Commissioner

APPROVED:  PB 8/17/07

Barbara A. Lumpkin
Chief Procurement Officer

Approved: Nicholas Ahrens 
Mary Capecci 
Arthur Andros 





The Department of General Services
Attachment A
Utilizing JOC For City Construction Projects

1869 Building
1869 W. Pershing

Project No: JB5-043.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Provide complete BAS and HVAC controls system per drawings and specs dated 4-16-07. This is 2 packages because it gives DGS better ability to oversee and authorize payments and long lead items.

Provide complete BAS and HVAC controls system per drawings and specs dated 4-16-07. This is 2 packages because it gives DGS better ability to oversee and authorize payments and long lead items.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

The HVAC package (Airhandlers, Chiller, cooling tower, boilers,) is being traditional bid. The Building Automation System (controls) needs to be done thru JOC due to DGS wanting an open protocol system. Even though an open protocol system could possibly be achieved thru Traditional Bid to ensure that we are installing a system that is exactly the same as the existing. In traditional bid, specing open protocol could mean several things - open protocol can be Lonworks, Modbus, or Modbus and then converted into our Building Automation System with graphics using HTML. Using traditional bid may cause change orders to achieve the same front end that we are currently using. This is a multi phase / multi year job and we need a system that can be added to by any manufacturer. The HVAC equipment has and will continue to be Traditional Bid but DGS feels that using the JOC gives us the most controls over the graphics, communication and any changes that may come up.

The HVAC package (Airhandlers, Chiller, cooling tower, boilers,) is being traditional bid so we are not requesting that JOC do everything. However, we believe it is in the best interest of the City to procure the Building Automation System through JOC for the following reason:

The City would like to maintain an open protocol system at the Pershing Facility. Though an open protocol system could possibly be achieved through traditional bid, there are some risks that the final product will not be what we desire.

The project at 1869 W Pershing is being phased and those phases are being procured through a combination of traditional bidding and Job Order Contracting. If we were to traditionally bid each phase and not use JOC for anything, the Building Automation System will be divided into each phase's bid package. It is likely the traditional bid phases will result in different Contractors. Therefore, each Contractor will be using their own automation system (control) subcontractor. By having different subcontractors perform the work on the controls, we risk not having an open protocol system. Furthermore, each subcontractor has their own way of installing the controls and future maintenance could be difficult and costly. The location of the filters could be slightly different for each subcontractor and in future years, the DGS trades will have a system where each piece of equipment has the filter in a different location. This is only one such example.

Furthermore, the controls are difficult to procure through traditional bidding because it is a difficult system to develop detailed specifications. When installing the controls, the specifications are supplemented with a verbal discussion between the City's Project Manager, Engineers and the Subcontractor performing the work. The only time we will be able to discuss the scope of work with the Subcontractor is after the award has been made. Once we introduce verbal clarifications of the specifications after award, the City may incur a large number of Change Orders, which would increase the cost of the overall project.

Using Job Order Contracting for the Controls will allow the City to get exactly what it wants, minimize costly change orders and guarantee that the system installed will be easier to maintain in the future. DGS is using traditional bid for the HVAC equipment purchase and installation, we are requesting the controls be procured through JOC as it represents the best value for the city: cost, installation and maintenance.

In regards to the disbursement of funds and monitoring invoices, the JOC contractor will be paid according to the percentage complete as applied to the schedule of values detailing each task required to complete the scope of work.

3. **If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

Multi trade - Sheet metal , carpenters, pipe fitters, laborers, electricians, and iron workers

4. **If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

All Items contained in the CTC

5. **If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

No