

## Release Summary Sheet

**Contract (PO) Number:** 15035

**Release Number:** 13

**Specification Number:** 51701

**Name of Contractor:** PAUL BORG CONSTRUCTION CO INC

**City Department:** DEPT OF GENERAL SERVICES

**Title of Contract:** DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT  
REHABILITATION OF CITY FACILITIES

**Dollar Amount of Release:** \$644,988.19

**Release Description:** GENERAL CONSTRUCTION-PUBLIC WORKS RELATED

**Procurement Services Contact Person:** LYLIANIS RODRIGUEZ

**Vendor Number:** 50086541

**Submission Date:**

CITY OF CHICAGO  
BLANKET RELEASE

(Dept.)  
Reprint

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY DATE	PAGE NUMBER
2008-04-23	15035	13	51701	50086541	A		0

DELIVER TO: 38-038

038-0030  
30 N. LA SALLE ST.  
ROOM 3700  
Chicago, IL 60602-2500

ORDERED FROM:

PAUL BORG CONSTRUCTION CO INC  
2007 S MARSHALL BLVD (EFT)  
CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID  
TITLE TO PASS ON DELIVERY

CONTACT: 742-3987

PO DESCRIPTION: DEPT. OF GENERAL SERVICES-JOB ORDER CONTRACT REHABILITATION OF CITY FACILITIES

BLANKET RELEASE

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 15035

THIS PURCHASE IS FOR DEPARTMENT: 38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO Line	Line	COMMODITY INFORMATION	QUANTITY	UOM	UNIT COST	TOTAL COST
1	1	96842 GENERAL CONSTRUCTION-PUBLIC WORKS RELATED	644 988,19	USD	1,00	644 988,19
<b>PBC-08-009.A;</b> UPGRADE FIRE ALARM SYSTEM; L-5-051; BATCHMAN; CIP 130-16-32824						
1	007	OC10 0382005 1594 220540 0000	11200151	000000	00000 0000	644 988,19
SHIPMENT TOTAL:						644 988,19
RELEASE TOTAL:						644 988,19

APPROVAL:

*[Signature]*  
SIGNATURE DATE

*[Signature]*  
SIGNATURE DATE

*[Signature]*  
Date 5-13-08

08 MAY 2 PM 2:55

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order. Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

Any deliveries containing overshipments will be reflected unless otherwise authorized in this purchase.

This purchase is subject to the City of Chicago General Conditions for Supplies, Work, or Professional Consulting Services; Special Conditions, Disclosure Ownership, Acceptance Page, as applicable, which are attached hereto or incorporated herein by reference.



City of Chicago  
 Department of General Services  
 30 North LaSalle Street  
 Chicago, IL 60602

To: Department of General Services

Date: May 06, 2008

**Sub-Order Total: 644,988.19**

## Disclosure of Retained Parties

**A. Definitions and Disclosure Requirements**

1. As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.
2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors, and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contractor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
4. "Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

**B. Certification**

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: PBC-08-009.A                      Area4 Police headquarters

Specification, loan or other identifying number:                      15035

2. Name of Contractor:    Paul Borg Construction

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

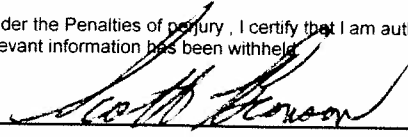
Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney, lobbyist, subcontractor, etc.)	FEE (indicate whether paid or estimated) \$
IMC Connect, Inc.	207 E. Ohio St., #293 Chicago, IL, 60611	MBE	Supplier	\$85,582.50 Est.
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$56,122.59 Est.
Monarch Fire Protection, Inc.	645 Joilet Street West Chicago, IL, 60185	Non	Subcontractor	\$188,200.00 Est.
All Phase Electric	1229 E. Algonquin Rd Arlington Heights, IL, 60005	Non	Subcontractor	\$298,083.10 Est.
Paniagua Group	808 N. Central Avenue Unit E Wood Dale, IL,	MBE	Subcontractor	\$17,000.00 Est.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED \_\_\_\_\_

4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurate information shall constitute default under the contract and may result in termination of the contract or lease

5. The Contractor understands and agrees that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

  
 \_\_\_\_\_  
 Signature

5/4/08  
 \_\_\_\_\_  
 Date

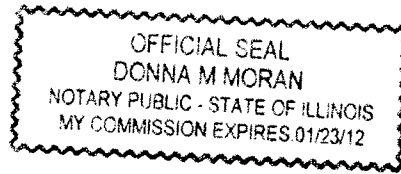
SCOTT BRANDON  
 \_\_\_\_\_  
 Name (Type or Print)

PM  
 \_\_\_\_\_  
 Title

Subscribed and sworn to before me

this 6<sup>TH</sup> day of MAY 2008

Donna M. Moran  
Notary Public Signature





City of Chicago  
Richard M. Daley, Mayor

Department of General Services

Michi E. Peña  
Commissioner

Suite 3700  
30 North LaSalle Street  
Chicago, Illinois 60602-2586  
(312) 742-3124  
(312) 744-9883 (FAX)  
<http://www.cityofchicago.org>

July 17 2007

Ms. Barbara A. Lumpkin  
Chief Procurement Officer  
Department of Procurement Services  
City Hall, Room 403  
121 North LaSalle Street  
Chicago, IL 60602

Attn: Catherine Mellon  
JOC Manager

Re: JOC Project Number: JB5-019.A / L-5-051  
Project Title: CPD Area 4 Fire Alarm System  
Address: 3151 W. Harrison

Estimated Cost: 655,000.00

Specification Number: 26799 (1)

Funding Source: 007-497-38-2005-4399-0540-90211-151, *feel*  
02-497-38-2005-4159-0540-90098-151

*The Spec # on MOA (26799)  
and Project # (JB5-019.A)  
differ from the Release  
as the MOA was submitted  
under Paul Borg's old contract  
and before the Release was  
issued it was decided  
to switch the Release to  
Paul Borg's new contract. There  
was not enough capacity on  
Paul Borg's old  
contract (Spec 2679)*

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Mike Batchman at (312) 744-1107 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

*Michi E. Peña*  
\_\_\_\_\_

Michi E. Peña  
Commissioner

APPROVED: *Barbara A. Lumpkin* *DB 7/17/07*  
\_\_\_\_\_

Barbara A. Lumpkin  
Chief Procurement Officer

Approved: Nicholas Ahrens *NA*  
Mary Capecci *MC*  
Arthur Andros *AA*

NEIGHBORHOODS





## The Department of General Services

### Attachment A

#### Utilizing JOC For City Construction Projects

11th District (Area 04)  
3151 W. Harrison

Project No: JB5-019.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete items 3,4 and 5. Attach to MOA (JOC Approval Letter)

**1. Please describe the major features of this project.**

Upgrade fire alarm & fire sprinkler system in main headquarters building, parking garage & install a new alarm system in the Fleet maintenance garage.

Upgrade entire fire alarm system in the headquarters building. Install a new fire alarm system in the Fleet maintenance garage & repair/replace the dry sprinkler fire suppression system located in the parking garage.

**2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.**

JOC is being used to expedite this work due to a recent electrical fire within the facility.

**3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.**

This is a multi-trade project requiring electricians, pipefitters and construction laborers.

**4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.**

No NPP items will be used.

**5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.**

This work is not covered under a city term agreement



**DEPARTMENT OF GENERAL SERVICES**  
**Bureau of Architecture, Engineering & Construction Management**  
**JOB ORDER CONTRACT (JOC)**  
**PRE-CONSTRUCTION FUNDING APPROVAL**

User Dept: Chicago Police Department Date: July 17, 2007

Originator: Mike Batchman Phone: (312) 744-1107

Project Number: JB5-019.A / L-5-051

Project Name: CPD Area 4 Fire Alarm System

Project Scope: Upgrade entire fire alarm system in the headquarters building. Install a new fire alarm system in the Fleet maintenance garage & repair/replace the dry sprinkler fire suppression system located in the parking garage.

Location/Address: 3151 W. Harrison

Justification: Life Safety systems & equipment upgrades.

Est. Project Budget: \$655,000.00

CIP #: 130-16-32824  
130-16-0152

Funding Strips: 007-497-38-2005-4399-0540-90211-151 *+30,000*  
02-497-38-2005-4159-0540-90098-151 *225,000*

Funding Verified By: *John Edwards* Date: 7/17/07

Can this request be completed by one of the following:

1	In-House Trades	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
2	Term Contract	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>
3	Competitive Bid	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>

If No, for any of the above please explain:

1. The trades can not perform the major components of this project.
2. There are no city term agreements in place to complete this work.
3. This work is being expedited due to a recent electrical fire at the facility.

APPROVED:

*Nicholas J. Ahrens, Jr.*  
 Nicholas J. Ahrens, Jr., Deputy Commissioner

7-17-07  
 Date

\_\_\_\_\_  
 Michi E. Peña, Commissioner

\_\_\_\_\_  
 Date